

Annexure-3

Name of the corporate debtor: SARE Realty Projects Private Limited; Date of commencement of Liquidation: 09/09/2024; List of creditors as on: 09/11/2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					Amount of contingent claim
1	ACRE-100-TRUST through its trustee - Assets Care and Reconstruction Enterprise Limited	09-10-2024	6,87,15,63,647	60,47,66,600	Secured FC	60,47,66,600	0	No	0	0	0	6,26,67,97,047	0	Charge Not Relinquished. Hence not part of SCC. Further, claim has been admitted basis OTS agreement entered between lender and principal borrower.
2	Catalyst Trusteeship Limited- Trustee of debenture holders for Sare Shelters Project Private Limited	09-10-2024	4,62,35,10,653	1,25,00,00,000	Secured FC	1,25,00,00,000	0	No	0	0	0	3,37,35,10,653	0	Charge Not Relinquished. Hence not part of SCC. Further, no details have been provided about interest calculation. Same has duly intimated to claimant. Principal amount admitted.
3	Catalyst Trusteeship Limited- Trustee of debenture holders for Sare Saamag Realty Private Limited	09-10-2024	1,40,43,55,295	21,23,71,400	Secured FC	21,23,71,400	0	No	0	0	0	1,19,19,83,895	0	Charge Not Relinquished. Hence not part of SCC. Further, claim has been admitted basis OTS agreement entered between lender and principal borrower.
4	India Real Estate 2021 Trust through its trustee-Assets Care and Reconstruction Enterprise Limited	09-10-2024	2,71,43,66,677	2,71,43,66,677	Secured FC	2,71,43,66,677	0	No	0	0	0	0	0	Charge Not Relinquished. Hence not part of SCC.
	Total		15,61,37,96,272	4,78,15,04,677								10,83,22,91,595		

